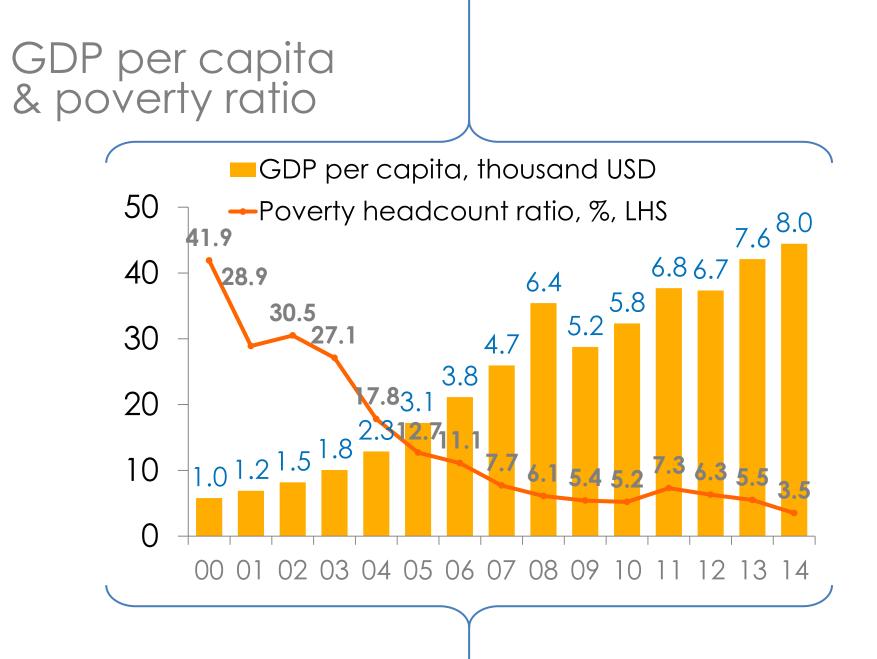
Investment Climate in Belarus reasons to invest – core benefits

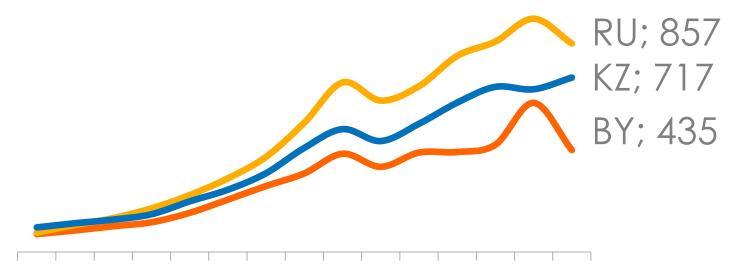




# GDP composition, by sector of origin, %

26,9% Industry 12,1% Trade 10,4% Construction 7,9% Transport 7,7% Agriculture 35% Other





00 01 02 03 04 05 06 07 08 09 10 11 12 13 14



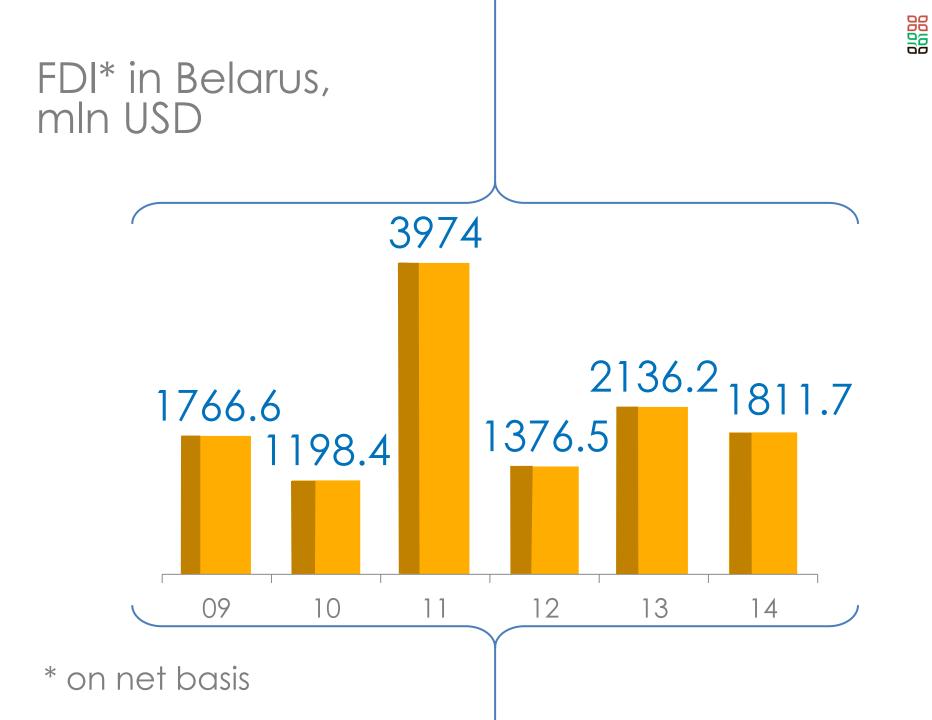


# 4th Potash producer 4th Full-cream milk exporter





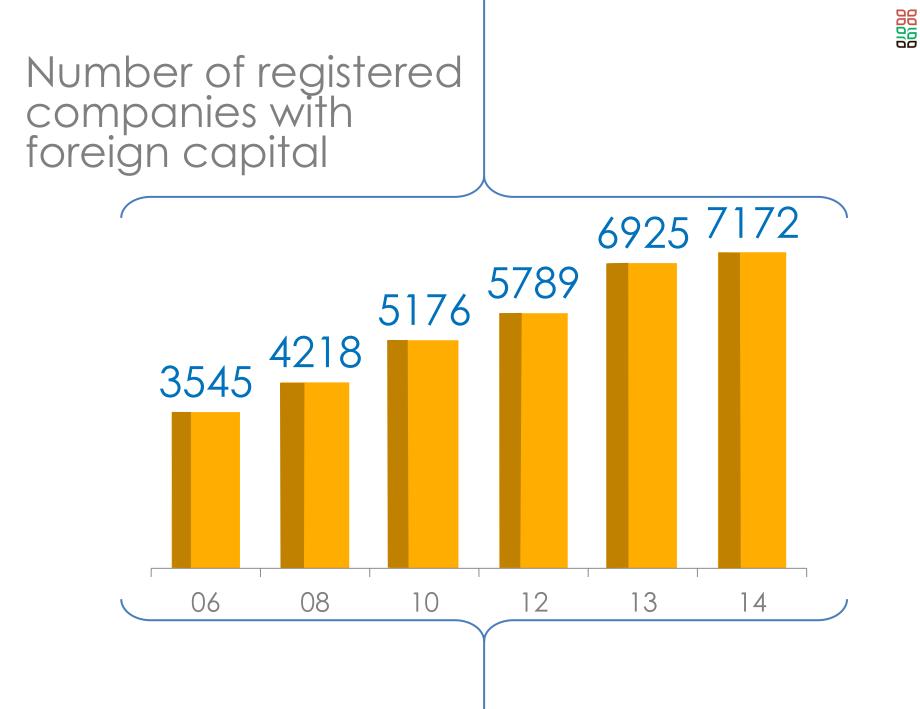
#### Foreign Investment inflow, mln USD



FDI\* composition, by type of economic activity, %

36,6%	Industry
20,9%	Finance
15,5%	Trade
12,1%	Real estate
14,9%	Other

\* on net basis

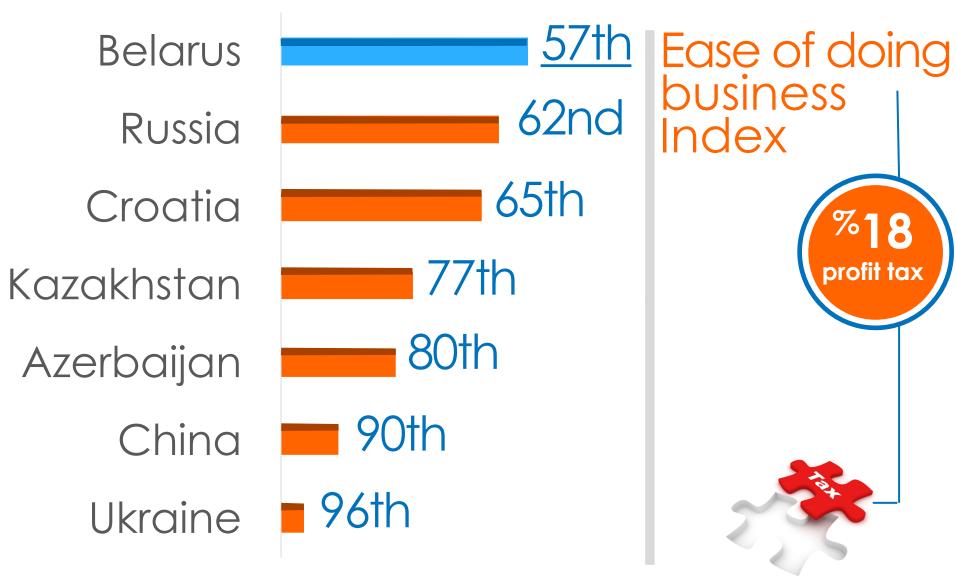


## Investment agreements with the Republic of Belarus

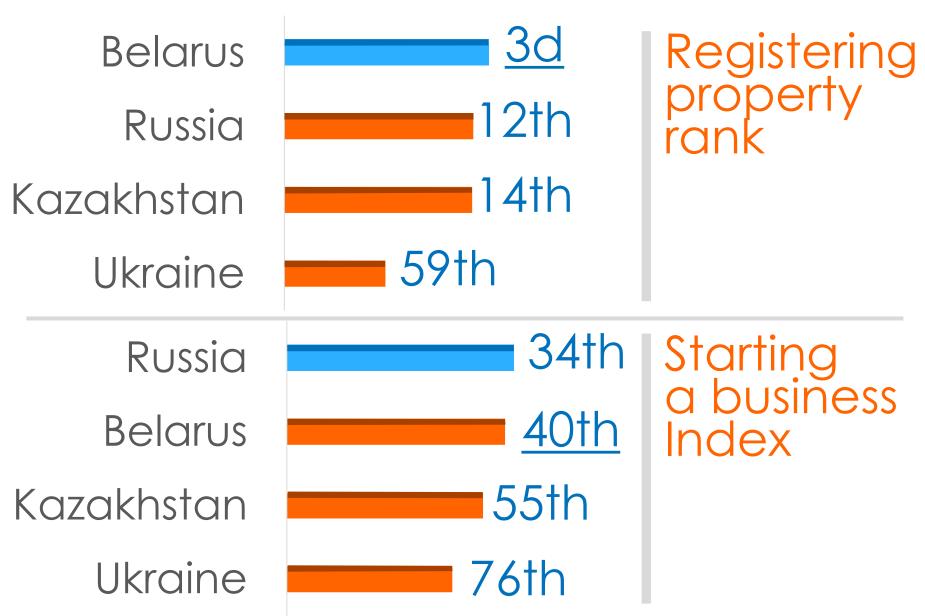
## PUSHING FORWARD despite everything

## Belarus in international rankings

## International rankings, 2015

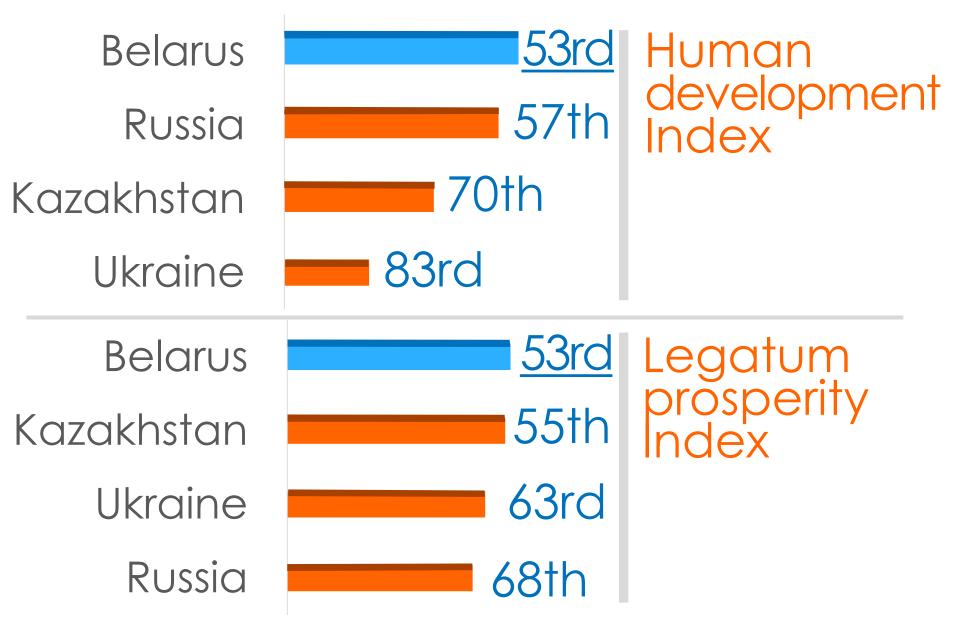


International rankings, 2015



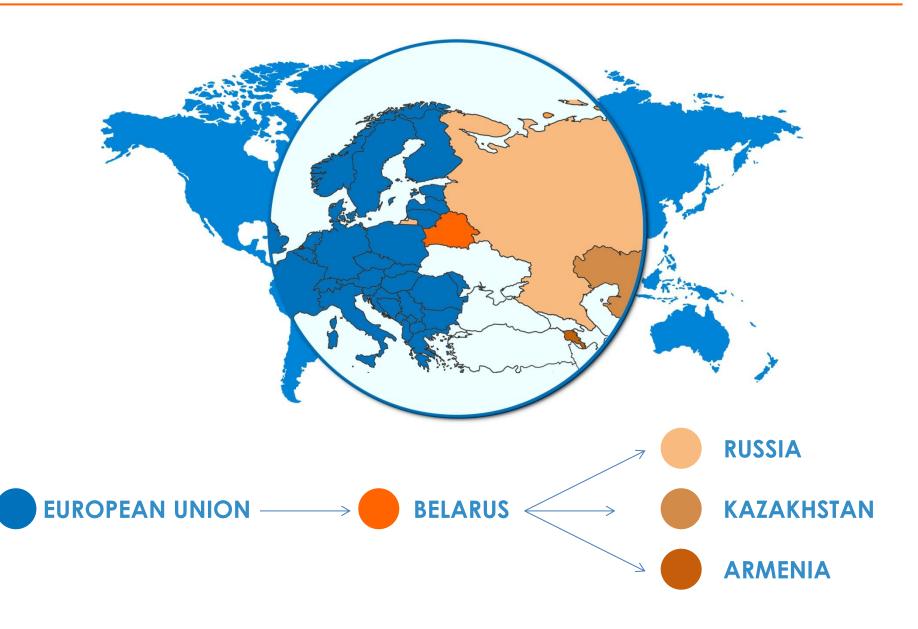


## International rankings, 2014



International rankings, 2014 <u>38th</u> ICT Belarus 42nd development Russia 53rd Kazakhstan Ukraine 73rd St per capita income from IT services

### Strategic Geographic Location



## OVER 100 mln tones

of European cargo annually crosses the territory of Belarus ٥Ø

## Eurasian Economic Union (EEU)

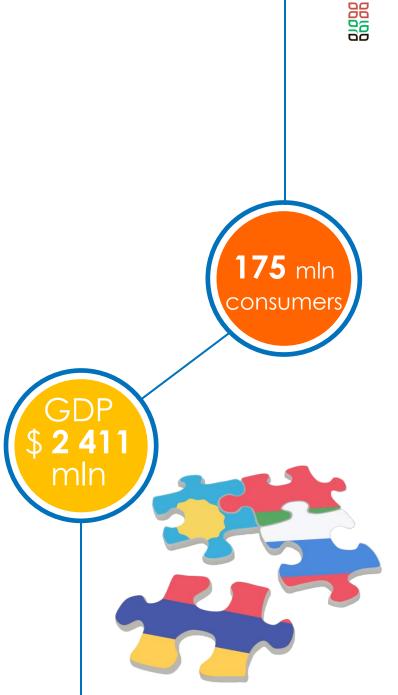
Free movement of goods, services, capital, workforce

A common customs territory of Belarus, Russia, Kazakhstan and Armenia with a single customs tariff

Equal business conditions

United tariff and non-tariff policy

Single set of technical regulation rules, sanitary, veterinary, and phytosanitary norms



Belarus gives special consideration to:

- Safety
- Social stability
- High quality of life
- Human resources



## Secondary cities







High-Tech Park

#### **NO** profit tax

NO VAT

## NO land taxes during first 3 years NO real estate tax

Industrial<sup>®</sup> **PARK** 

Customs duties elimination

10 years with no taxes +10 years with lower taxes

## Placing Business in

## secondary cities



MEANS





boost your

z Investment

## 70% or 3 500 are still state-operated Any of them could go private

Production of machines and equipment Electric equipment

Wood processing Telecom

## Pilot privatization project

## OJSC "Konfa"

### OJSC "Minsk Margarine Plant"

## **Food industry**

on start

2 enterprises

**Chemical industry** 

In progress

4 enterprises

**Construction industry** 

In progress



#### A new law «On Investments» (from 24 January 2014)

## Protection from nationalization

Free profit (income) transfer

No obligatory permanent residence

> Provides investors with land for use

## Since 2012, Belarus has enjoyed its membership in the



#### Multilateral Investment Guarantee Agency

60 agreements on assistance in the mutual protection of investments

63 agreements on avoidance of double taxation Intellectual property rights



Well-considered national legislation



International IP agreements administered by WIPO\*

Regional IP agreements

\* World Intellectual Property Organization

#### ONAL ACENC FOR INVESTMENT AN PRIVATIZATION

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NATIONAL AGENCY OF INVESTMENT AND PRIVATIZATION

#### **OUR SERVICES**

Information services
Site selection support
Organizing fact-finding trips to Belarus
Project management
Aftercare

### Need more reasons?



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